

This is a marketing communication
AEAM Global High Yield Fund (EUR)

Factsheet as of 30 November 2024

Fund objective

The Fund invests, directly or indirectly, in high-yield bonds, denominated in European currencies and US Dollars, issued by companies and financial institutions all over the world. The investment process aims to add value by pursuing an active selection policy regarding industries and individual bonds.



Key facts

Fund launch	01 April 2005
Sector	Fixed Income
Investor type	Institutional
Dividend	No
Structure	Open End
Listed	Yes
ISIN	NL0000685576
SFDR classification	Article 8
Fund base currency	EUR
Total Fund size	104,946,732
Price¹	14.22
Participations	7,378,570
Securities lending²	
Revenue	0.00 bps
Assets lent	0.00 %
Gross leverage	173.00 %
Leverage commitment	101.07 %

Costs³

Management fee	0.47 %
Service fee	0.08 %
OCF	0.57 %
Entry fee	0.60 %
Exit fee	0.60 %

The service fee is inversely scaled related to the fund size. The maximum applicable service fee is presented.

The cost of investing will impact your investment. The return will be reduced by the fees and expenses that may be incurred in managing the investment. Fees may have a compounding effect.

Performance

Past performance does not predict future returns.

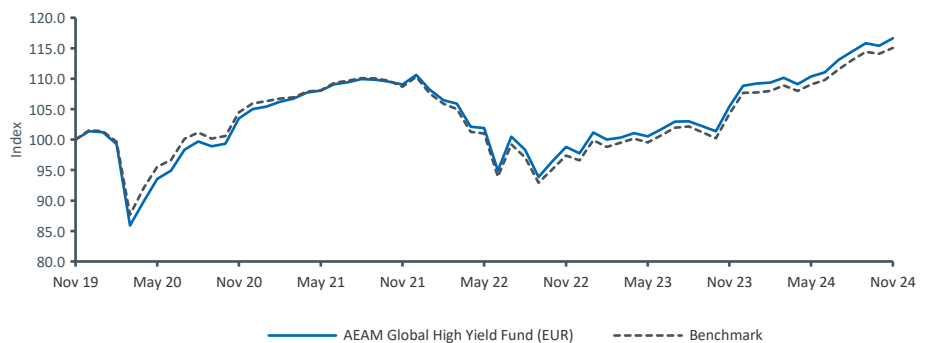
Performance

	1m	3m	Ytd	3y	5y	SI
Fund Gross return (%)	1.06	1.90	7.14	2.28	3.12	5.68
Fund Net return (%)	1.01	1.76	6.60	1.72	2.59	5.22
Benchmark (%)	0.86	1.79	6.82	1.91	2.84	4.92
Tracking error ex post (%)	-	-	-	0.57	0.96	1.15
Information ratio	-	-	-	-0.33	-0.25	0.25

Benchmark

70%: Bloomberg Barclays US High Yield 2% Issuer Cap Index (Hedged to Euro); 30%: Bloomberg Barclays Pan-European High Yield (Euro) 3% Issuer Cap Index ex Financials

Cumulative performance



The cumulative performance is based on total return data excluding management, service and entry or exit fees.

Risk facts

Duration	3.53
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¹ Look for information on the current price at www.aegonam.com

² Securities lending contributes to the performance of the Fund. The Fund receives 72% of the total proceeds from securities lending. The costs for providing and conducting the securities lending program are charged by Aegon Asset Management and partners and are already deducted from these proceeds. These proceeds are an estimation. The exact amount is known three weeks after month end.

³ Source: Aegon Asset Management. Ongoing charges based on actual expenses over the year 2023.

Discrete annual performance

Past performance does not predict future returns.

12 months to	Nov 24	Nov 23	Nov 22	Nov 21	Nov 20	Nov 19	Nov 18	Nov 17	Nov 16	Nov 15
Fund Gross return (%)	10.63	6.69	-9.37	5.38	3.45	8.04	-1.93	7.46	8.26	-0.91
Fund Net return (%)	10.03	6.11	-9.86	4.89	2.96	7.53	-2.39	6.97	7.83	-1.31
Benchmark (%)	10.39	6.99	-10.39	4.04	4.47	7.09	-2.54	6.89	8.30	-1.51
Tracking error ex post (%)	0.56	0.55	0.57	0.57	1.84	0.45	0.40	0.64	1.10	0.96
Information ratio	-0.59	-1.51	1.03	1.42	-0.79	0.92	0.39	0.11	-0.40	0.21

Sector allocation (%)

Industrials	25,7
Consumer Discretionary	19,4
Communication Services	16,0
Consumer Staples	14,3
Financials	9,2
Information Technology	5,8
Energy	4,6
Utilities	2,2
Other	0,5
Cash	2,3

Currency allocation (%)

	Pre hedge	Post hedge
EUR	25.6	100.2
USD	70.9	-0.3
GBP	3.6	0.0
Total	100.0	100.0

Rating allocation (%)

AA	0,0
A	0,2
BBB	8,6
BB	48,1
B	31,7
CCC	6,9
CC	2,1
C	0,1
Other	0,1
Cash	2,3

Maturity breakdown (%)

0 - 1 year	13,3
1 - 3 years	22,8
3 - 5 years	40,7
5 - 7 years	14,2
7 - 10 years	4,7
10+ years	2,0
Cash	2,3

Top 10 holdings (%)

Pactiv Evergreen Group	4.000%	15/10/2027	0.7
Vz Secured Financing Bv	5.000%	15/01/2032	0.7
Veolia Environnement Sa	2.500%	20/01/2029	0.6
Progroup Ag	5.375%	15/04/2031	0.6
Telefonica Europe Bv	6.750%	07/09/2031	0.6
Western Digital Corp	4.750%	15/02/2026	0.6
Century Communities	6.750%	01/06/2025	0.6
Madison Iaq Llc	5.875%	30/06/2029	0.5
Primo Water Holdings Inc	4.375%	30/04/2029	0.5
Enviri Corp	5.750%	31/07/2027	0.5

Asset allocation (%)

Fixed Income Bonds	97,5
Derivatives	0,2
Equity	0,1
Cash	2,3

Country allocation (%)

United States	59,8
France	7,3
United Kingdom	7,1
Germany	5,2
Netherlands	4,4
Canada	2,6
Italy	2,2
Spain	1,8
Other	7,2
Cash	2,3

For Professional and Retail Investors. Capital is at risk.

The principal risk of this product is the loss of capital. Please refer to the Key Investor Information Document and/or prospectus or offering documents for details of all relevant risks. Request and read them before buying the product. These documents are available on our website: aegonam.com/documents. If, as a non-professional investor, you want to enter into obligations with financial consequences based on the data, we recommend that you contact an intermediary, mortgage adviser or tax legal adviser.

Past performance is not a guide to future performance. Outcomes, including the payment of income, are not guaranteed.

Costs may increase or decrease as a result of currency and exchange rate fluctuations

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